

One-Time Transfer –

Using Funds Transfer in Navigation Menu

- This method is helpful when scheduling a One-Time Transfer for a future date.

Step 1 – Select Funds Transfer From Navigation Menu

The screenshot shows the Scott Credit Union website interface. On the left is a dark blue navigation menu with options: Home, Messages, Transactions (with a dropdown arrow), Funds Transfer (highlighted with a red arrow), Activity Center, Member 2 Member, and Branches. The main content area is titled 'Accounts' and lists four checking accounts, each with an available balance of \$0.00 and a right-pointing arrow: EXTREME CHECKING (XXXXX19-S0020), REGULAR CHECKING (XXXXX19-S0025), CHECKING (XXXXX19-S0026), and REGULAR CHECKING (XXXXX19-S0027). On the right side, there is an orange quick access menu with 'Transfer Money Now', 'View All Bills Now', and 'Email Member Service'. Below this is a 'Savings Detector' banner and a 'Planning on a new home in 2016?' advertisement.

...or from the quick access menu on the right side.

This screenshot shows the same Scott Credit Union website interface as the first one, but with a different navigation menu. The left menu includes: Home, Messages, Transactions (with a dropdown arrow), Branches, Services (with a dropdown arrow), Money Manager, and Bill Payment. The 'Accounts' section in the center remains the same. The orange quick access menu on the right is now the primary focus, with a red arrow pointing to the 'Transfer Money Now' option. The 'Savings Detector' and 'Planning on a new home in 2016?' banners are also visible.

Step 2 – Enter Transfer Details and Submit

Select the Accounts that you want to transfer to/from, then enter the Transfer Date, Amount, and Description. Make sure NOT to select the “Make this a recurring transaction” check box before completing the transfer.

Also view online transfer history in the Activity Center. Access all linked accounts for single or recurring transfers. ×

- Home
- Messages
- Transactions ▼
 - Funds Transfer
 - Activity Center
 - Member 2 Member
- Branches
- Services ▼
- Help
- Settings ▼
- Log Off

Funds Transfer

FROM *
----Select From Account---

TO *
----Select To Account---

AMOUNT *
\$0.00 Make this a recurring transaction

DATE *
6/6/2016 📅

MEMO
Enter letters and numbers only

* - Indicates required field

Clear Transfer Funds

Search transactions

All Pending Processed

\$1.00 6/7/2016 Test Tester 2309022